**Market Notice**

**Date: 14 March 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRD003”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 14 March 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 5,472,239,929.00 (This amount is to be confirmed as final at a later stage)

**Bond Code** FRD003

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 6.625% (3 Month JIBAR as at 14 March 2014 of 5.725% plus 90 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 14 March 2016

**Books Close** 9 June, 9 September, 9 December, 9 March

**Interest Payment Date(s)** 14 June, 14 September, 14 December, 14 March

**Last Day to Register** By 17:00 on 8 June, 8 September, 8 December, 8 March

**Issue Date** 14 March 2014

**Date Convention** Modified Following

**Interest Commencement Date** 14 March 2014

**First Interest Payment Date** 14 June 2014

**ISIN No.** ZAG000114067

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222